



Fondazione
CARIPLO



1991-2021: Fondazione Cariplo turns 30.

Since its establishment in 1991 Fondazione Cariplo has inherited the centennial legacy of the Cassa di Risparmio delle Province Lombarde - Cariplo, one of the major Italian savings banks, carrying on both banking and philanthropic activities since 1816 under the guidance of the **Commissione Centrale di Beneficenza**. The same name is retained today by the steering committee of Fondazione Cariplo, **witnessing the continuation of its historical**

values and the link to its roots.

In its first years of life, the Foundation has set its strategies, sectors of intervention, operational approaches and level of philanthropic professionalism required to further its mission to foster people, communities, and the territory, supporting projects of non-profit organisations in Lombardy and in the Piedmont provinces of Novara and Verbano-Cusio-Ossola.

Fondazione Cariplo ranks among the largest philanthropic institutions in the world: since 1991 the Foundation has awarded over € 3.6 billion in grants to support projects in the fields of environment, scientific research, arts and culture and in the social realm.

As for our biggest current challenge, and all the while the methodology to look into the coming years: being able to read reality and its changes, to constantly learn how philanthropy can be of service and generate value to the Foundation's communities.

Get closer to people, supporting organisations working in field that experiment new ways of building social cohesion. Take action against inequalities, to create access to equal opportunities for all.







SINCE 1991
WE SUPPORTED
**35,600 NONPROFIT
PROJECTS**
WITH GRANTS TOTALLING
3,648,614,896 €

4 AREAS

Since its establishment Fondazione Cariplo has focused its philanthropic work on four areas.
Our main achievements, in a nutshell:

ENVIRONMENT

projects
funded

2,298

grants awarded

214.1

million €



ARTS & CULTURE

projects
funded

13,786

grants awarded

1,161.2

million €



SCIENTIFIC RESEARCH

projects
funded

2,338

grants awarded

538.1

million €



SOCIAL & HUMAN SERVICES

projects
funded

17,178

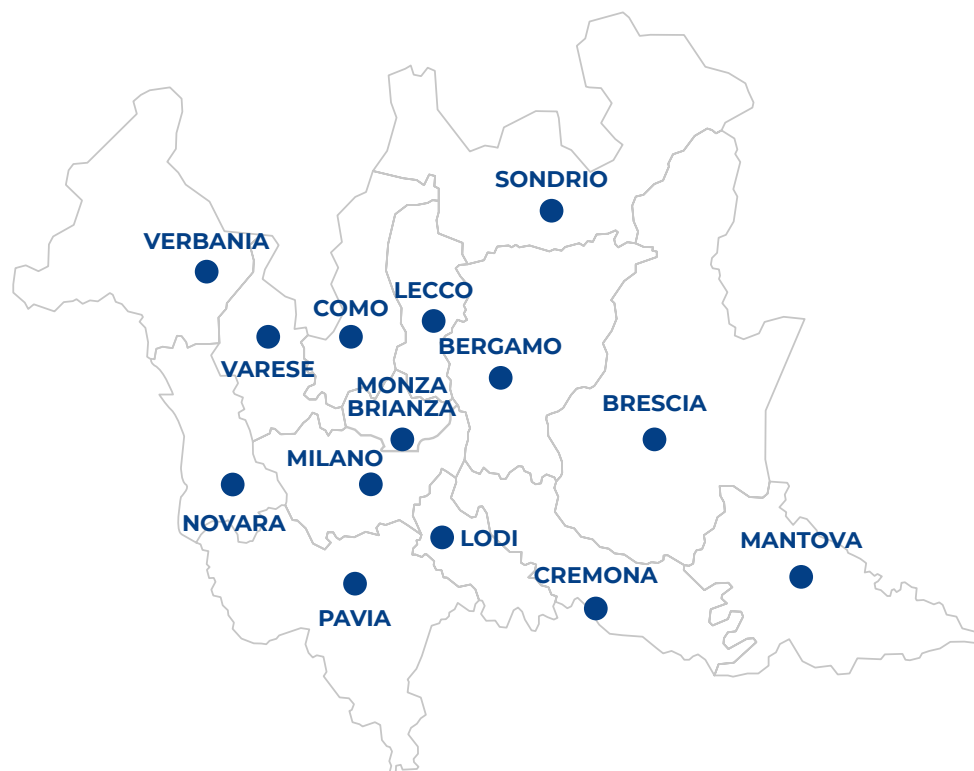
grants awarded

1,735.2

million €



COMMUNITY FOUNDATIONS



.....

Since 1998 Fondazione Cariplo has promoted the establishment of community foundations in the provinces of the Lombardy region, Novara and Verbano- Cusio- Ossola, with the aim of fostering philanthropy, a culture of giving, and social growth at local level.

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GRANTS TO COMMUNITY FOUNDATIONS SINCE 1998

n. of projects funded

995

grants awarded

472,408,601

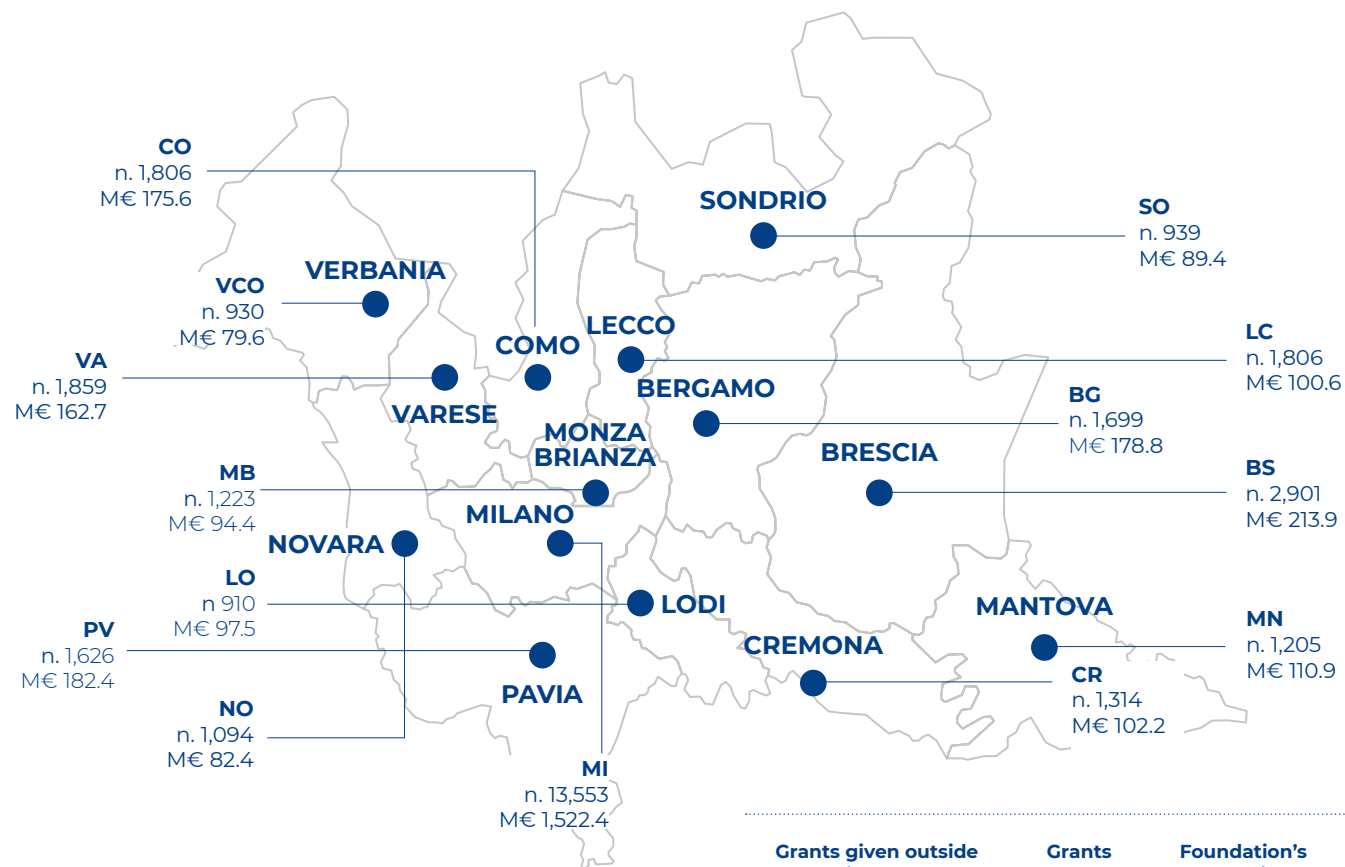
euros

.....



30 YEARS CLOSE TO THE TERRITORY

Grants awarded in 30 years



LEGEND
n. = number of projects funded
M € = total amount of grants awarded in million euros

Grants given outside the region	Grants abroad	Foundation's own projects
n. 2,658	n. 137	n. 466
M€ 251.6	M€ 12.9	M€ 191.4

TUTE SERVARE MUNIFICE DONARE

Since 1816 inspired by the motto “preserve with care, donate generously”.
The goal of the Foundation’s financial management is to ensure that enough resources are available, also in the long term, for its philanthropic activities.
The continuity of our grant support to third sector organisations relies on the income arising from a prudent and responsible management of the Foundation’s assets.

ASSET ALLOCATION

	€	%
Diversified liquid investments entrusted to the group Quaestio (QAF - Fund One)	5,214,288,953	67.20%
Equity stakes	2,101,133,606	27.08%
<i>in Intesa Sanpaolo S.p.A</i>	1,467,326,988	18.91%
<i>other</i>	633,806,618	8.17%
Closed funds	335,043,095	4.32%
Other assets	109,005,711	1.40%
Total market value of net assets	7,759,471,366	100.00%

As of 31/12/2020

Market
value of net
assets

30/09/1998
6,186,000,000 €
↓
31/12/2020
6,967,000,000 €

Since the start of its grant-making activity (the first official report dates back to 1998), the Foundation has not only preserved but inclusively increased the market value of its net assets, all the while ensuring a significant grant-making level.





n. of projects funded

2,298

contributi erogati

214.1 M€

THE ENVIRONMENT

.....
protection of natural resources
and **biodiversity**

.....
sustainable **mobility**

.....
mitigation and adaptation
to **climate change**

.....
promotion of **green jobs**

.....
revitalisation of **rural areas**

.....
education to sustainability

GREENJOBS

over **700** classes involved

15,000 students

5,000 individual orientation interviews

196 testimonials from the corporate sector

200 green companies involved

2.8 million euros

CLIMATE STRATEGY

actions for mitigation and adaptation to climate change in **13 municipalities**



25 organisations involved

13 municipalities

4 parks

7 non profit organisations

1 local public body

→ **22 MILLION €**
OF WHICH **5** MILLION GRANTED
BY FONDAZIONE CARIPLO

ATTIVAREE

4 years project

2 territories (Oltrepò Pavese and Trompia and Sabbia valleys)

4,400 visitors to museums and astronomic observatory

87 agricultural enterprises involved in Oltrepò

15 public buildings and **687** enterprises with ultra-broadband connectivity in Sabbia and Trompia Valleys

3,500 km of new cycle paths

560 thousand bike passages in "Greenway"

protection of NATURAL RESOURCES

→ **311** projects funded since **2004** with **65** million €

→ **273** organisations supported

→ **245,047** m² new wood area

→ **209,079** m² riverbanks enhanced

→ **50** protected species





n. of projects funded

13,786

grants

1,161.2 M€

ARTS & CULTURE

local development and **cultural heritage**
enhancement

strengthening and **capacity building**
of **cultural institutions**

new **participation to culture**
and social cohesion

cultural **innovation**
and **youth entrepreneurship**

IN 30 YEARS

over

1,000

interventions for **cultural heritage** conservation and enhancement



Good management of historical and architectural heritage

Cultural districts

Integrated plans for culture

Organisational and managerial improvement:

SINCE 2006

supported over

→ **400**
nonprofit cultural organisations

through capacity building projects

NEW CULTURAL PARTICIPATION

engagement of the groups of the population that are often prevented from enjoying and participating to culture



EXAMPLE

Project «LAIV» - laboratory of live performing arts

from 2006 to 2021

35,000
students involved

260 schools

1,300 teachers





SCIENTIFIC RESEARCH AND TECHNOLOGY TRANSFER

n. of projects funded

2,338

grants

538.1 M€

biomedical research and **people's wellbeing**

new technologies and **sustainability**

agri-food and **circular economy**

social research and **evidence-based policies**
for community development

technical education and **scientific careers**

open innovation and **talent enhancement**

SCIENTIFIC RESEARCH: in 30 years

→ **6,200**
new researchers

→ **4,225**
publications in renowned
scientific journals

→ **46%**
female researchers
supported

→ **68**
registered patents

CALL “YOUNG RESEARCHERS”

106 projects supported

149 publications

4 patents

35% young researchers with
a steady employment

CALL “ERC”



16
winners of ERC grants
attracted from abroad to
local universities

20 M€
di **European funding** in
addition to

→ **5 M€** grants awarded

TECHNICAL EDUCATION AND TALENT DEVELOPMENT

Project «SI Scuola Impresa Famiglia»

[School Enterprise Family]

Since 2018

100 technical schools

160 teachers trained

2,500 students involved

5,000 hours of technical training provided by **40**
leading companies in **industry 4.0**

Cariplo Factory, since 2016:

→ **20,000 people involved** in training
and educational activities

→ **4,000 startups** and **innovative SMEs**
accelerated and involved in
open innovation projects





SOCIAL AND HUMAN SERVICES

n. of projects funded

17,178

grants

1,735.2 M€

community welfare and social innovation

job opportunities for disadvantaged people

social housing

economic, educational and digital **poverty**

international **cooperation**

WELFARE IN AZIONE

37 projects funded

352 public and private
sector partners

grants for **36.5** million euros

370 thousand people reached

→ involving:

6,908 volunteers

5,889 organisations

2,343 companies

**DONATIONS FOR OVER 8
MILLION EUROS**

SOCIAL HOUSING

SINCE 1991

→ **95** million € grants

→ **513** social
housing projects for
disadvantaged people

social dwellings → **1,900**

posti letto attivati → **7,500**

WORK PLACEMENT

342
projects funded

with grants totalling

37.5
million euros

**job
opportunities** for



**2,500
people**





ECONOMIC, EDUCATIONAL AND DIGITAL POVERTY

Project «Ricetta QuBì»

[The recipe against poverty]

23 networks

415 organisations involved

25 districts in the city of Milan

2 HUBs **3** stores **6** shops

↳ in cooperation with Food Policy of
the Municipality of Milan, Banco
Alimentare and Caritas Ambrosiana

39 thousand people reached
(19,000 minors)

Project «Educational poverty and digital divide»

↳ **3** - year projects

↳ **1,000** educators
and teachers involved

↳ **32** thousand
fragile minors

↳ **2,000**
devices distributed





A GLIMPSE TO THE FUTURE

9 strategic goals

Demographic challenges

Providing support in a changing society: mitigating the adverse effects of demographic trends by developing innovative solutions in medicine and research as well as in the environmental, cultural and social spheres.

Employability

Promoting the creation of new job opportunities, helping people gain soft skills, specialist technical abilities, in particular in the green and circular economy, and facilitating entry into the job market for disadvantaged people and youths.

Climate change

Protecting the environment and our natural resources to pass them on as our legacy to future generations, generating value through opportunities for sustainable development and by boosting resilience of ecosystems and communities.

Community-based welfare

Increasing the ability of welfare systems to capture and respond to the needs within communities by supporting local pilot projects capable of bringing together players and resources, of setting in motion participatory processes involving the population and local players and of delivering a novel suite of products and services with high social value also via the new digital technologies.





Reviving participation in Arts & Culture

Supporting the rethinking and renewal of forms of participation in arts and culture, experimenting with new models of doing and experiencing arts and culture that emphasize the contribution arts and culture can give to people wellbeing and development of local communities.

Social Housing

Testing new housing and welfare models, promoting both new hybrid, intergenerational, adaptive social housing solutions and regeneration endeavors that reconnect people to the environment, revive neighborhoods and reweave the urban and social fabric.

Fighting poverty

Countering the effects of the economic crisis in the aftermath of the COVID-19 health emergency, mitigating the impoverishment of vulnerable population groups and families especially those with underage children by reinforcing the ability of local player networks to incept and respond to those in need.

Scientific Research

Supporting independent research to build multi-discipline knowledge that will yield benefits in terms of social and economic development of local communities and their wellbeing.

Capacity Building

Helping third-sector organizations strengthen and transform, and more generally improving the capacity of organizations working with our Foundation to pursue their mission more efficiently and effectively.





www.fondazionecariplo.it